	Ma		MARKET ANNUITI			
Company	Sta	rt Date	Cost	Payout	Rate	Status
AIG	202	24-06-01	\$204,917	\$499,432	6.13 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-01	\$850.00	1 month	nly payments	2024-06-01		None
2024-07-01	\$873.00	360 mon	thly payments	2054-06-01		3.00%
JSAA Life	202	24-06-01	\$522,539	\$872,423	5.98 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-01	\$3,712.00	235 mon	thly payments	2043-12-01		None
ndependent Life	202	24-06-01	\$163,379	\$240,715	5.75 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-01	\$1,337.00	-	thly payments	2039-05-01		None
/oya Life	202	24-06-01	\$64,043	\$88,402	5.63 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-01	\$585.00	-	thly payments	2036-12-01		None
Berkshire Hathaway	202	24-06-03	\$330,066	\$517,000	5.64 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency		End Date		COLA/Amount
2024-06-03	\$1,000.00	153 monthly payments		2037-02-03		None
2027-03-03	\$64,000.00	1 lump sum payment		2027-03-03		None
2032-03-03	\$100,000.00	1 lump s	sum payment	2032-03-03		None
2037-03-03	\$200,000.00	1 lump s	sum payment	2037-03-03		None
Berkshire Hathaway	202	24-06-06	\$145,832	\$276,219	5.94 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-06	\$500.00	28 mont	hly payments	2026-09-06		None
2026-10-06	\$870.00	228 mon	thly payments	2045-09-06		3.00%
alcott Resolution	202	24-06-10	\$77,269	\$145,000	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-10	\$500.00	165 mon	thly payments	2038-02-10		None
2038-10-10	\$500.00	125 mon	thly payments	2049-02-10		None
incoln Financial	202	24-06-10	\$67,217	\$107,000	5.89 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-10	\$500.00	214 mon	thly payments	2042-03-10		None
MetLife	202	24-06-15	\$324,536	\$542,960	5.97 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-15	\$2,000.00	7 month	nly payments	2024-12-15		None
2025-01-15	\$2,320.00	228 mon	thly payments	2043-12-15		None

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Compon	<u>cı</u>	ut Data	Cost	Doucut	Data	Chalma
Company		rt Date	Cost	Payout	Rate	Status
MetLife	202	24-06-15	\$704,295	\$1,175,000	5.97 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-15	\$5,000.00	7 montl	nly payments	2024-12-15		None
2025-01-15	\$5,000.00	228 mon	thly payments	2043-12-15		None
Pacific Life	202	24-06-15	\$85,739	\$122,689	5.50 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-15	\$400.00	119 mon	thly payments	2034-04-15		None
2029-05-14	\$25,000.00	1 lump s	sum payment	2029-05-14		None
2034-05-14	\$50,000.00	1 lump :	sum payment	2034-05-14		None
MetLife	202	24-06-15	\$230,501	\$286,068	5.43 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-15	\$2,777.00	103 mon	thly payments	2032-12-15		None
MetLife	202	24-06-16	\$70,247	\$119,498	5.99 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-16	\$450.00	7 monthly payments		2024-12-16		None
2025-01-16	\$493.00	236 monthly payments		2044-08-16		None
ohn Hancock	202	24-06-20	\$274,421	\$576,564	6.01 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-20	\$1,300.00	6 montl	nly payments	2024-11-20		None
2024-12-20	\$1,300.00	300 mon	thly payments	2049-11-20		3.00%
AIG	202	24-06-26	\$61,867	\$92,000	5.77 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-26	\$500.00	184 mon	thly payments	2039-09-26		None
Falcott Resolution	202	24-06-28	\$277,641	\$659,110	6.13 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-28	\$1,100.00	91 mont	hly payments	2031-12-28		None
2032-01-28	\$2,070.00	270 mon	thly payments	2054-06-28		None
JSAA Life	202	24-07-07	\$87,532	\$106,725	5.32 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-07-07	\$390.00	15 mont	hly payments	2025-09-07		None
2025-10-07	\$750.00	60 mont	hly payments	2030-09-07		None
2025-10-07	\$20,000.00	1 lump :	sum payment	2025-10-07		None
2030-10-07	\$35,875.00	1 lumn	sum payment	2030-10-07		None

Compony			(sorted by Start I		Data	Ctatura
Company		rt Date	Cost	Payout	Rate	Status
MetLife	202	24-07-08	\$181,377	\$278,647	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-07-08	\$987.00			2039-07-08		None
2029-08-08	\$45,000.00	1 lu	ump sum	2029-08-08		None
2039-08-08	\$55,000.00	1 lu	ump sum	2039-08-08		None
Prudential	202	24-08-23	\$93,037	\$150,100	5.75 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-08-23	\$550.00	22 mont	thly payments	2026-05-23		None
2026-06-23	\$650.00	60 mont	thly payments	2031-05-23		None
2031-06-23	\$750.00	60 mont	thly payments	2036-05-23		None
2036-06-23	\$900.00	60 mont	thly payments	2041-05-23		None
MetLife	202	24-08-25	\$579,873	\$1,532,130	6.00 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-08-25	\$2,870.00	179 mon	thly payments	2039-06-25		None
2033-06-25	\$45,000.00	1 lu	ump sum	2033-06-25		None
2043-06-25	\$55,000.00	1 lu	ump sum	2043-06-25		None
MetLife	202	24-08-25	\$385,759	\$613,730	6.00 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-08-25	\$2,870.00	179 mon	thly payments	2039-06-25		None
2033-06-25	\$45,000.00	1 lu	ump sum	2033-06-25		None
2043-06-25	\$55,000.00	1 lu	ump sum	2043-06-25		None
Berkshire Hathaway	202	24-09-17	\$338,872	\$677,360	6.13 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-09-17	\$1,701.00	360 mon	thly payments	2054-08-17		None
2024-09-17	\$15,000.00	1 lump	sum payment	2024-09-17		None
2027-09-17	\$50,000.00	1 lump	sum payment	2027-09-17		None
Pacific Life	202	24-11-12	\$49,424	\$63,450	5.32 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-11-12	\$5,000.00	4 annu	al payments	2027-11-12		None
2030-11-12	\$43,450.00	1 lump	sum payment	2030-11-12		None
New York Life	202	25-01-01	\$322,096	\$522,874	5.82 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2025-01-01	\$960.00	36 mont	thly payments	2027-12-01		None
2028-01-01	\$2,163.00	156 mon	thly payments	2040-12-01		None
2028-04-26	\$51,520.00		sum payment	2028-04-26		None
2033-04-26	\$51,520.00		sum payment	2033-04-26		None
2038-04-26	\$47,840.00	1	sum payment	2038-04-26		None

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202					
	25-01-15	\$70,286	\$155,446	6.01 %	In Stock (f)
Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
\$300.00	-	thly payments	2034-08-15		None
\$670.00	180 mon	thly payments	2049-08-15		None
nsurance Co in 202	25-05-30	\$120,481	\$181,147	5.75 %	Pre-order (c)
Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
\$35,000.00	1 lu	imp sum	2025-05-30		None
\$45,000.00	1 lu	imp sum	2030-05-30		None
\$101,147.00		•	2035-05-30		None
202	25-06-01	\$93,865	\$117,633	5.40 %	In Stock (f)
Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
\$526.00	-		2027-05-01		None
				C 00 0/	
i					In Stock (f)
	_				COLA/Amount
\$13,096.00	20 annu	ial payments	2044-08-03		None
202	25-08-26	\$158,768	\$168,000	5.25 %	Pre-order (c)
Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
\$168,000.00	1 lu	imp sum	2025-08-26		None
202	25-10-15	\$126,217	\$184,752	5.66 %	inreview (f)
Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
\$1,283.00	144 mon	thly payments	2037-09-15		None
202	25-12-05	\$290,684	\$436,000	6.00 %	inreview (f)
Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
\$100,000.00	1 lump s	sum payment	2025-12-05		None
\$150,000.00	1 lump s	sum payment	2030-12-05		None
\$186,000.00	-		2035-12-05		None
202	26-01-12	\$35,089	\$49,600	5.50 %	Pre-order (c)
Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
\$400.00	-		2036-04-12		None
202	26-04-03	\$92,687	\$210,416	5.75 %	Pre-order (c)
Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
					Annual Increase
	Insurance Co in 202   Income Amount \$35,000.00   \$45,000.00 \$101,147.00   \$101,147.00 202   Income Amount \$526.00   \$15,000.00 \$101,00   \$25,000.00 202   Income Amount \$13,096.00   \$13,096.00 202   Income Amount \$13,096.00   \$13,096.00 202   Income Amount \$12,202   Income Amount \$12,202   Income Amount \$12,283.00   \$100,000.00 \$150,000.00   \$150,000.00 \$120,000.00   \$186,000.00 \$120,000.00   \$186,000.00 \$120,000.00   \$186,000.00 \$120,000.00   \$186,000.00 \$120,000.00   \$186,000.00 \$120,000.00   \$186,000.00 \$120,000.00   \$180,000.00 \$120,000.00   \$180,000.00 \$120,000.00   \$180,000.00 \$120,000.00   \$180,000.00 \$120,000.00   \$180,000.00 \$120,000.00   \$180,000.00 \$120,000.00   \$180,000.00	Income Amount \$35,000.00   No. of Pay \$35,000.00     \$45,000.00   1 lu \$45,000.00     \$101,147.00   1 lu \$101,147.00     Income Amount \$15,000.00   No. of Pay 2 annu \$25,000.00     \$11,0000   2 annu \$25,000.00     \$1 lump s     \$50,000.00   1 lump s     \$50,000.00   1 lump s     \$50,000.00   1 lump s     \$13,096.00   20 annu 20 annu \$13,096.00     Income Amount \$168,000.00   No. of Pay 1 lu     \$168,000.00   1 lu     \$1,283.00   No. of Pay \$1,283.00     \$100,000.00   1 lump s     \$150,000.00   1 lump s     \$168,000.00   No. of Pay \$186,000.00     \$100,000.00   1 lump s     \$150,000.00   1 lump s     \$160,000.00   1 lump s     \$160,000.00   1 lump s     \$160,000.00   1 lump s	Income Amount   No. of Payments/Frequency     \$35,000.00   1 lump sum     \$45,000.00   1 lump sum     \$45,000.00   1 lump sum     \$101,147.00   1 lump sum     \$101,147.00   1 lump sum     \$101,147.00   \$93,865     Income Amount   No. of Payments/Frequency     \$526.00   24 monthly payments     \$15,000.00   2 annual payments     \$15,000.00   1 lump sum payment     \$50,000.00   1 lump sum payment     \$50,000.00   1 lump sum payment     \$50,000.00   1 lump sum payment     \$13,096.00   20 annual payments     \$13,096.00   20 annual payments     \$13,096.00   1 lump sum     \$13,096.00   1 lump sum     \$13,096.00   1 lump sum     \$168,000.00   1 lump sum     \$168,000.00   1 lump sum     \$1,283.00   144 monthly payments     \$1,283.00   1 lump sum payment     \$150,000.00   1 lump sum payment     \$150,000.00   1 lump sum payment     \$150,000.00 <td>Insurance Co in   <math>2025-05-30</math>   \$120,481   \$181,147     Income Amount   No. of Payments/Frequency   End Date     \$35,000.00   1 lump sum   2025-05-30     \$45,000.00   1 lump sum   2030-05-30     \$101,147.00   1 lump sum   2035-05-30     <math>2025-06-01</math>   \$93,865   \$117,633     Income Amount   No. of Payments/Frequency   End Date     \$526.00   24 monthly payments   2027-05-01     \$15,000.00   2 annual payments   2027-05-14     \$50,000.00   1 lump sum payment   2032-05-14     \$2025-08-03   \$149,410   \$261,920     Income Amount   No. of Payments/Frequency   End Date     \$13,096.00   20 annual payments   2044-08-03     2025-08-26   \$158,768   \$168,000     Income Amount   No. of Payments/Frequency   End Date     \$13,096.00   1 lump sum   2025-08-26     \$158,768   \$168,000   1 lump sum     \$168,000.00   1 lump sum   2037-09-15     \$126,217   \$184,752   S160</td> <td>Insurance Co in   2025-05-30   \$120,481   \$181,147   5.75 %     Income Amount   No. of Payments/Frequency   End Date   End Date   1     \$35,000.00   1 lump sum   2025-05-30   2025-05-30   2025-05-30   2030-05-30     \$101,147.00   1 lump sum   2035-05-30   2025-06-01   \$93,865   \$117,633   5.40 %     Income Amount   No. of Payments/Frequency   End Date   End Date   2027-05-01   \$526.00   24 monthly payments   2027-05-01   \$530,000.00   1 lump sum payment   2027-05-01   \$2030-05-14   2027-05-14   \$50,000.00   1 lump sum payment   2027-05-14   \$2025-12</td>	Insurance Co in $2025-05-30$ \$120,481   \$181,147     Income Amount   No. of Payments/Frequency   End Date     \$35,000.00   1 lump sum   2025-05-30     \$45,000.00   1 lump sum   2030-05-30     \$101,147.00   1 lump sum   2035-05-30 $2025-06-01$ \$93,865   \$117,633     Income Amount   No. of Payments/Frequency   End Date     \$526.00   24 monthly payments   2027-05-01     \$15,000.00   2 annual payments   2027-05-14     \$50,000.00   1 lump sum payment   2032-05-14     \$2025-08-03   \$149,410   \$261,920     Income Amount   No. of Payments/Frequency   End Date     \$13,096.00   20 annual payments   2044-08-03     2025-08-26   \$158,768   \$168,000     Income Amount   No. of Payments/Frequency   End Date     \$13,096.00   1 lump sum   2025-08-26     \$158,768   \$168,000   1 lump sum     \$168,000.00   1 lump sum   2037-09-15     \$126,217   \$184,752   S160	Insurance Co in   2025-05-30   \$120,481   \$181,147   5.75 %     Income Amount   No. of Payments/Frequency   End Date   End Date   1     \$35,000.00   1 lump sum   2025-05-30   2025-05-30   2025-05-30   2030-05-30     \$101,147.00   1 lump sum   2035-05-30   2025-06-01   \$93,865   \$117,633   5.40 %     Income Amount   No. of Payments/Frequency   End Date   End Date   2027-05-01   \$526.00   24 monthly payments   2027-05-01   \$530,000.00   1 lump sum payment   2027-05-01   \$2030-05-14   2027-05-14   \$50,000.00   1 lump sum payment   2027-05-14   \$2025-12

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Company	Sta	irt Date	Cost	Payout	Rate	Status
Prudential Life	202	26-07-01	\$57,130	\$112,500	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pav	ments/Frequency	End Date		COLA/Amount
2026-07-01	\$6,250.00	-	nual payments	2027-01-01		None
2034-02-27	\$25,000.00		sum payment	2034-02-27		None
2039-02-27	\$75,000.00	-	sum payment	2039-02-27		None
Pacific Life	202	26-08-01	\$35,640	\$53,650	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2026-08-01	\$8,000.00	-	sum payment	2026-08-01		None
2028-08-01	\$9,000.00	1 lump s	sum payment	2028-08-01		None
2030-08-01	\$9,000.00	1 lump s	sum payment	2030-08-01		None
2032-08-01	\$10,500.00	1 lump s	sum payment	2032-08-01		None
2034-08-01	\$10,500.00	1 lump s	sum payment	2034-08-01		None
2039-08-01	\$6,650.00	1 lump s	sum payment	2039-08-01		None
Pacific Life	202	26-10-13	\$45,684	\$55,340	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2026-10-13	\$27,670.00	1 lu	mp sum	2026-10-13		None
2030-10-13	\$32,057.00	1 lu	mp sum	2030-10-13		None
Berkshire Hathaway	202	27-01-01	\$278,383	\$935,482	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2025-02-01	\$59.00	24 annu	al payments	2048-02-01	3% A	Annual Increase Each February
2027-01-01	\$807.00	9 month	ly payments	2027-09-01		None
2027-10-01	\$831.00	252 mont	thly payments	2040-09-01	3% A	Annual Increase Each October
2048-10-01	\$3,640.00	108 mont	thly payments	2058-09-01	3% A	Annual Increase Each October
2049-02-01	\$12,136.00	10 annu	al payments	2058-02-01	3% /	Annual Increase Each February
MetLife	202	27-02-10	\$96,447	\$174,960	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2027-02-10	\$30,000.00	1 lump s	sum payment	2027-02-10		None
2032-02-10	\$1,208.00	120 mont	thly payments	2042-01-10		None
Pacific Life	202	27-03-21	\$43,938	\$59,120	5.85 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2027-03-21	\$10,000.00	1 lump s	sum payment	2027-03-21		None
2027-12-21	\$570.00	51 mont	hly payments	2032-02-21		None
2029-03-21	\$10,000.00	1 lump s	sum payment	2029-03-21		None
2032-03-21	\$10,000.00	1 lump s	sum payment	2032-03-21		None
Prudential	202	27-08-14	\$26,297	\$45,000	5.75 %	Pre-order (c)
Tuucillai				D4.J.UUU	J. / J /0	FIE-OIGELU

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Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
2027-08-14	\$3,000.00	15 annual payments	2041-08-14	None

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			MARKET ANNUITI			
Company	Sta	rt Date	Cost	Payout	Rate	Status
Talcott Resolution	202	27-09-28	\$37,678	\$68,000	6.20 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2027-09-28	\$17,000.00	1 lump s	sum payment	2027-09-28		None
2032-09-28	\$17,000.00	1 lump s	sum payment	2032-09-28		None
2037-09-28	\$17,000.00	1 lump s	sum payment	2037-09-28		None
2042-09-28	\$17,000.00	1 lump s	sum payment	2042-09-28		None
AIG	202	28-01-01	\$97,163	\$194,800	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2028-01-01	\$800.00	231 mon	thly payments	2047-03-01		None
2032-04-01	\$10,000.00	1 lump s	sum payment	2032-04-01		None
Prudential Life	202	28-03-24	\$58,443	\$72,000	5.75 %	inreview (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2028-03-24	\$72,000.00	1 lump s	sum payment	2028-03-24		None
United of Omaha	202	8-05-15	\$54,323	\$71,000	5.84 %	inreview (f)
Start Date	Income Amount	No. of Pav	ments/Frequency	End Date		COLA/Amount
2028-05-15	\$40,000.00	-	sum payment	2028-05-15		None
2030-05-15	\$31,000.00	1 lump s	sum payment	2030-05-15		None
Jnited of Omaha	202	28-09-29	\$53,045	\$118,187	6.25 %	inreview (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2028-09-29	\$18,625.00	-	sum payment	2028-09-29		None
2034-09-29	\$25,024.00	1 lump s	sum payment	2034-09-29		None
2039-09-29	\$32,361.00	1 lump s	sum payment	2039-09-29		None
2044-09-29	\$42,175.00	1 lump s	sum payment	2044-09-29		None
Prudential Life	202	28-11-24	\$58,584	\$75,000	5.78 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2028-11-24	\$75,000.00	1 lump s	sum payment	2028-11-24		None
Prudential Life	202	29-01-01	\$125,492	\$238,731	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2029-01-01	\$50,000.00	1 lump s	sum payment	2029-01-01		None
2034-01-01	\$70,000.00	1 lump s	sum payment	2034-01-01		None
2039-01-01	\$80,000.00	1 lump s	sum payment	2039-01-01		None
2044-01-01	\$38,731.00	1 lump s	sum payment	2044-01-01		None
MetLife	202	29-06-13	\$170,689	\$260,737	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2029-06-13	\$130,368.00	1 lump s	sum payment	2029-06-13		None
2034-06-13	\$130,368.00	1 lump s	sum payment	2034-06-13		None

			sorted by Start D			
ompany	Sta	irt Date	Cost	Payout	Rate	Status
incoln Financial	202	29-11-19	\$41,979	\$70,000	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2029-11-19	\$20,000.00	1 lump s	um payment	2029-11-19		None
2034-10-19	\$25,000.00	1 lump s	um payment	2034-10-19		None
2034-11-19	\$25,000.00	1 lump s	um payment	2034-11-19		None
Brighthouse Financi	al 203	31-01-18	\$18,245	\$26,500	5.86 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2031-01-18	\$26,500.00	1 lump s	um payment	2031-01-18		None
Brighthouse Financi	al 203	81-01-18	\$50,605	\$73,500	5.86 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2031-01-18	\$73,500.00	1 lump s	um payment	2031-01-18		None
Athene	203	34-04-27	\$39,433	\$63,997	5.00 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2034-04-27	\$63,997.00	1 lu	mp sum	2034-04-27		None
Symetra Life	203	34-06-07	\$76,030	\$135,600	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2034-06-07	\$135,600.00	1 lump s	um payment	2034-06-07		None
MetLife	203	34-12-11	\$159,273	\$332,121	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2034-12-11	\$4,001.00	83 mont	hly payments	2041-10-11		None
American General	203	35-02-28	\$33,827	\$63,000	6.00 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2035-02-28	\$63,000.00	1 lu	mp sum	2035-02-28		None
Prudential Life	203	36-01-24	\$107,037	\$210,000	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2036-01-24	\$210,000.00	1 lump s	um payment	2036-01-24		None
Symetra Life	203	36-10-01	\$204,291	\$578,900	6.75 %	Pre-order (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2036-10-01	\$5,748.00		ly payments	2037-03-01		None
2037-04-01	\$5,920.00	84 mont	hly payments	2044-03-01		3.00%
Brighthouse Financi	al 203	37-09-14	\$76,208	\$169,700	6.25 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2037-09-14	\$169,700.00	1 Jump c	um payment	2037-09-14		None

Secondary Market Annuities (SMAs) are policies being transferred by an annuitant pursuant to state transfer laws. Annuities listed are subject to prior purchase, prior sale, or withdrawal by seller. Interest, payments, and prices are calculated using industry standards. All Information in this list is subject to change and is not guaranteed. In case of a discrepancy, information in the final closing documents will govern. Copyright © 2024 - ImmediateAnnuities.com - Current Secondary Market Annuities - 2024-05-19 18:00 (EST) 8/9

	SECONDARY MARKET ANNUITIES May 19, 2024 (sorted by Start Date)							
Company	Sta	art Date	Cost	Payout	Rate	Status		
Brighthouse Financ	ial 203	37-09-14	\$107,779	\$240,000	6.25 %	In Stock (f)		
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date	(	COLA/Amount		
2037-09-14	\$240,000.00	1 lump	sum payment	2037-09-14		None		
Brighthouse Financ	ial 203	37-09-14	\$71,852	\$160,000	6.25 %	In Stock (f)		
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date	(	COLA/Amount		
2037-09-14	\$160,000.00	1 lump	sum payment	2037-09-14		None		
Prudential Life	203	39-08-08	\$67,899	\$166,666	6.13 %	In Stock (f)		
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date	(	COLA/Amount		
2039-08-08	\$166,666.00	1 lump	sum payment	2039-08-08		None		
USAA Life	203	39-10-03	\$35,324	\$87,500	6.13 %	In Stock (f)		
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date	(	COLA/Amount		
2039-10-03	\$87,500.00	1 lump	sum payment	2039-10-03		None		
Brighthouse Life	204	40-05-11	\$51,462	\$120,000	5.50 %	Pre-order (c)		
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date	(	COLA/Amount		
2040-05-11	\$120,000.00	1	ump sum	2040-05-11		None		